



Iona University Student Financial Services

2026 – 2027 Independent Student Verification Worksheet

Student Information

Student Name _____ Student ID Number _____

Student's Street Address _____ Student Home Phone # _____ - _____ - _____

_____ Student Alternate/Cell # _____ - _____ - _____

City _____ State _____ Zip Code _____

Household Information

Provide information for all family members in the household in the chart below. Include yourself and your spouse if you are married, your children if you will provide more than half of their support from July 1st, 2026 through June 30th, 2027, and other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1st, 2026 through June 30th, 2027.

Full Name	Age	Relationship	Name of College	Year in College	Undergraduate/ Graduate	Half-time/ Full-time
		Self	Iona University			

Food Stamp Benefits—Calendar Years 2024 and 2025

Did anyone listed in the above household receive benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2024 or 2025 calendar years?

- YES... (Documentation from agency that issued the SNAP benefits is not required at this time.) Continue to next step.
- NO... Continue to next step.

Child Support Paid—Calendar Year 2024

Did you or your spouse pay child support in 2024 for children **not** listed above because of divorce or separation?

- YES... Complete the table below and continue to next step.
- NO... Continue to next step

Name of adult paying child support	Amount paid	Name of adult receiving support on behalf of child	Name of child(ren) for whom the support was paid	Age of child(ren) receiving support

2026 – 2027 Independent Student Verification Worksheet (continued)

Name _____

Student ID Number _____

Student Tax & Income Information - Calendar Year 2024

Important Note: The instructions below apply to the student (and spouse if the student is married). Complete this section if the student (and spouse) filed a 2024 IRS income tax return. If the student and spouse filed separate 2024 IRS income tax returns, a **signed copy of the 2024 taxes, including all schedules and 2024 W-2 forms** must be provided for both.

- YES... The only way to verify your income is by submitting a **signed copy of your 2024 taxes, including all schedules and 2024 W-2 forms**.
- NO... Continue to next step.

Student Non-Tax Filers - Calendar Year 2024

Complete this section if the student and spouse are not required to file a 2024 income tax return with the IRS.

- The student was not employed and had no income earned from work in 2024. Please provide a verification of Non-Filing Letter (confirmation that a 2024 tax return was not filed) from the IRS or other relevant tax authority. The Non-Filing Letter must be dated on or after October 1, 2025.
- The spouse was not employed and had no income earned from work in 2024. Please provide a verification of Non-Filing Letter (confirmation that a 2024 tax return was not filed) from the IRS or other relevant tax authority. The Non-Filing Letter must be dated on or after October 1, 2025.
- The student and/or spouse were employed in 2024 and have listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form, if you received a W-2 it must be attached.

Source of Income (Complete only if you did NOT file taxes)	Amount Earned in 2024	Attach IRS W-2 Form (s)

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Certification and Authorization

I declare that the information on this form is true, correct, and complete. Iona University has our permission to verify the information reported by obtaining documentation as needed.

Student Signature _____ Date _____

Spouse Signature _____ Date _____